

February 21, 2017



Nomura Real Estate Master Fund, Inc.  
Securities Code: 3462  
Satoshi Yanagita, Executive Director

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## Notice Concerning the Line of Credit Loan Agreement

Nomura Real Estate Master Fund, Inc. (“Nomura Master Fund” or the “Fund” or “NMF”) announced today the execution of the Line of Credit Loan Agreement, as mentioned below.

### 1. Purpose

Nomura Master Fund decided to conclude the Line of Credit Loan Agreement (Uncommitted) with lenders for the purpose to secure flexible and stable measure for raising funds in order to acquire properties, to repay debts and investment corporation bonds.

### 2. Line of Credit Loan Agreement (Uncommitted)

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|---------------------|---|
| 1. Lender           | : The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Limited |
| 2. Amount           | : ¥30 billion   |
| 3. Date of Contract | : March 1, 2017   |
| 4. Term             | : March 1, 2017 through February 28, 2018. (including the stated dates)   |
| 5. Collateral       | : Unsecured, unguaranteed   |
| 6. Use of Funds     | : Payment for the acquisition of properties, trust beneficial interest and related miscellaneous expenses, repayment for debts and investment corporation bonds.                    |

### 3. Other Matters Required for Investors to Accurately Understand and Evaluate the Information

No change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on November 28, 2016, due to the execution of the Line of Credit Loan Agreement.

\*<Nomura Real Estate Master Fund, Inc> URL: <http://www.nre-mf.co.jp/en/>