

February 21, 2017



Nomura Real Estate Master Fund, Inc.
Securities Code: 3462
Satoshi Yanagita, Executive Director

Asset Management Company:
Nomura Real Estate Asset Management Co., Ltd.
Norio Ambe, President & Chief Executive Officer

Inquiries:
Ken Okada
Director and Managing Executive Officer
TEL. +81-3-3365-8767 nmf3462@nomura-re.co.jp

Notice Concerning Extension of Termination Date of Commitment Line Agreement

Nomura Real Estate Master Fund, Inc. (“Nomura Master Fund” or the “Fund”) announced today its decision to extend the termination date of its commitment line agreement, originally disclosed in the press release entitled, “Notice Concerning Conclusion of Commitment Line Agreement” on March 24, 2016. Details are as follows.

1. Extension of the termination date of the commitment line agreement

Current commitment termination date : March 30, 2019
Extended commitment termination date : March 30, 2020

2. Commitment Line Agreement

1. Lender : The Bank of Tokyo-Mitsubishi UFJ, Ltd.,
Sumitomo Mitsui Banking Corporation
2. Amount : ¥10 billion yen
3. Date of Contract : March 24, 2016
4. Commitment Commencement Date : March 31, 2016
5. Commitment Termination Date : March 30, 2019 (Current)
6. Collateral : Unsecured, unguaranteed
7. Use of Funds : Payment for the acquisition of real estate, trust beneficial rights and related miscellaneous expenses, repayment for debts and investment corporation bonds, and return of deposits

3. Other Matters Required for Investors to Accurately Understand and Evaluate the Information

No change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on November 28, 2016, due to the Extension of Termination Date of Commitment Line Agreement.

Besides from the commitment line, NMF has established a commitment line (Note) with the maximum amount of ¥40 billion. Together with the commitment line, the total maximum amount becomes ¥50 billion.

(Note) For the details of the commitment line, please refer to the “Notice Concerning Conclusion of Commitment Line Agreement” released on May 31, 2016.

*<Nomura Real Estate Master Fund, Inc> URL: <http://www.nre-mf.co.jp/en/>