



**For Immediate Release**  
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.  
Securities Code: 3462  
Shuhei Yoshida, Executive Director

Asset Management Company:  
Nomura Real Estate Asset Management Co., Ltd.  
Masaomi Katayama, President & Chief Executive Officer

Inquiries:  
Hiroyuki Masuko  
Executive Officer  
Head of NMF Investment Management Group  
TEL +81-3-3365-8767 [nmf3462@nomura-re.co.jp](mailto:nmf3462@nomura-re.co.jp)

### **Notice Concerning Debt Financing (Determination of Loan Interest Rate)**

Nomura Real Estate Master Fund, Inc. (“NMF” or the “Fund”) announced the interest rate of the following loan announced in “Notice Concerning Debt Financing (including Sustainability-linked Loans)” on November 13, 2024 (the “Debt Financing”), has been determined. Details are as follows.

#### 1. Determination of Loan Interest Rate

Loan Type : Term Loan (Contract date: November 22, 2024)

Lenders	Amount (Millions of yen)	Interest Rate	Drawdown Date	Term	Repayment Date <sup>(Note1)</sup>	Terms of Repayment	Collateral
Mizuho Trust & Banking Co., Ltd..	1,000	Fixed 1.11690% (Note2)	November 26, 2024	5 years	November 26, 2029	Lump-sum repayment on the repayment date	Unsecured, unguaranteed

(Note 1) Repayment Date is the following business day if the date is a non-business day, or the prior business day if the following business date is in the next month.

(Note 2) The interest payment dates are the 26th of every May and November, beginning May 26, 2025, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.

#### 2. Other

No significant change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on May 29, 2024, regarding the risk involved in the Debt Financing.

\*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

