

For Immediate Release
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.
Securities Code: 3462
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Notice Concerning the Status of Purchase, End of Purchase, and Retirement of Own Investment Units

Nomura Real Estate Master Fund, Inc. (the “Fund”) announces as described below regarding the status of purchase of own investment units in accordance with Article 80-2 of the Act on Investment Trusts and Investment Corporations (the “Act”), as applied pursuant to Article 80-5, Paragraph 2 thereof. Furthermore, with the purchase of own investment units as described below, the purchase of own investment units in accordance with the resolution made at the Fund’s Board of Directors meeting held on July 9, 2024 has ended. The Fund also announces that it decided at that Board of Directors meeting to retire all the purchased own investment units pursuant to Article 80, Paragraphs 2 and 4 of the Act, and it will retire all those investment units in accordance with that resolution.

1. Status of Purchased Own Investment Units as of August 2024

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| (1) Total Number of Purchased Investment Units | 12,419 units |
| (2) Total Purchase Price of Investment Units | 1,797,615,898 yen |
| (3) Period of Purchase | From August 1, 2024, to August 6, 2024 (on a trade date basis) |
| (4) Method of Purchase | Market purchases on the Tokyo Stock Exchange in accordance with the discretionary transaction agreement with a securities company for the purchase of own investment units |

2. Status of Purchase of Own Investment Units during the Whole of the Purchase Period

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| (1) Total Number of Purchased Investment Units | 47,756 units |
| (2) Total Purchase Price of Investment Units | 6,999,930,491 yen |
| (3) Period of Purchase | From July 10, 2024, to August 6, 2024 (on a trade date basis) |



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| (4) Method of Purchase | Market purchases on the Tokyo Stock Exchange in accordance with the discretionary transaction agreement with a securities company for the purchase of own investment units |
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3. Retirement of Own Investment Units

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| (1) Total Number of Own Investment Units to be Retired | 47,756 units (Ratio against the total number of investment units outstanding prior to the retirement 1.01%) |
| (2) Scheduled Date of Retirement | August 23, 2024 |

4. Outlook

As the effect of the purchase and retirement of own investment units on the cash distributions for the fiscal period ending August 2024 (March 1, 2024 to August 31, 2024) and the fiscal period ending February 2025 (September 1, 2024 to February 28, 2025) is immaterial, there is currently no change in the outlook for the fiscal periods ending August 2024 and February 2025.

Reference

1. Details of the Resolution at the Fund's Board of Directors Meeting Held on July 9, 2024

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| (1) Total Number of Purchasable Investment Units | Maximum of 60,000 units Ratio of the number of investment units issued against the total number of units outstanding (excluding own investment units) 1.27% |
| (2) Total Purchase Price of Investment Units | Maximum of 7,000 million yen |
| (3) Period of Purchase | From July 10, 2024, to August 15, 2024 |
| (4) Method of Purchase | To be purchased through market purchases on the Tokyo Stock Exchange in accordance with the discretionary transaction agreement with a securities company for the purchase of own investment units. |

2. Status of Own Investment Units after the Above-mentioned Retirement of Own Investment Units

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|--|-----------------|
| Number of Investment Units Issued (Excluding Own Investment Units) | 4,667,444 units |
| Number of Own Investment Units | 0 unit |

*Nomura Real Estate Master Fund, Inc.'s website: <https://www.nre-mf.co.jp/en/>

